



# **Cenkos Growth & Innovation Forum 2022**

*8<sup>th</sup> February 2022*

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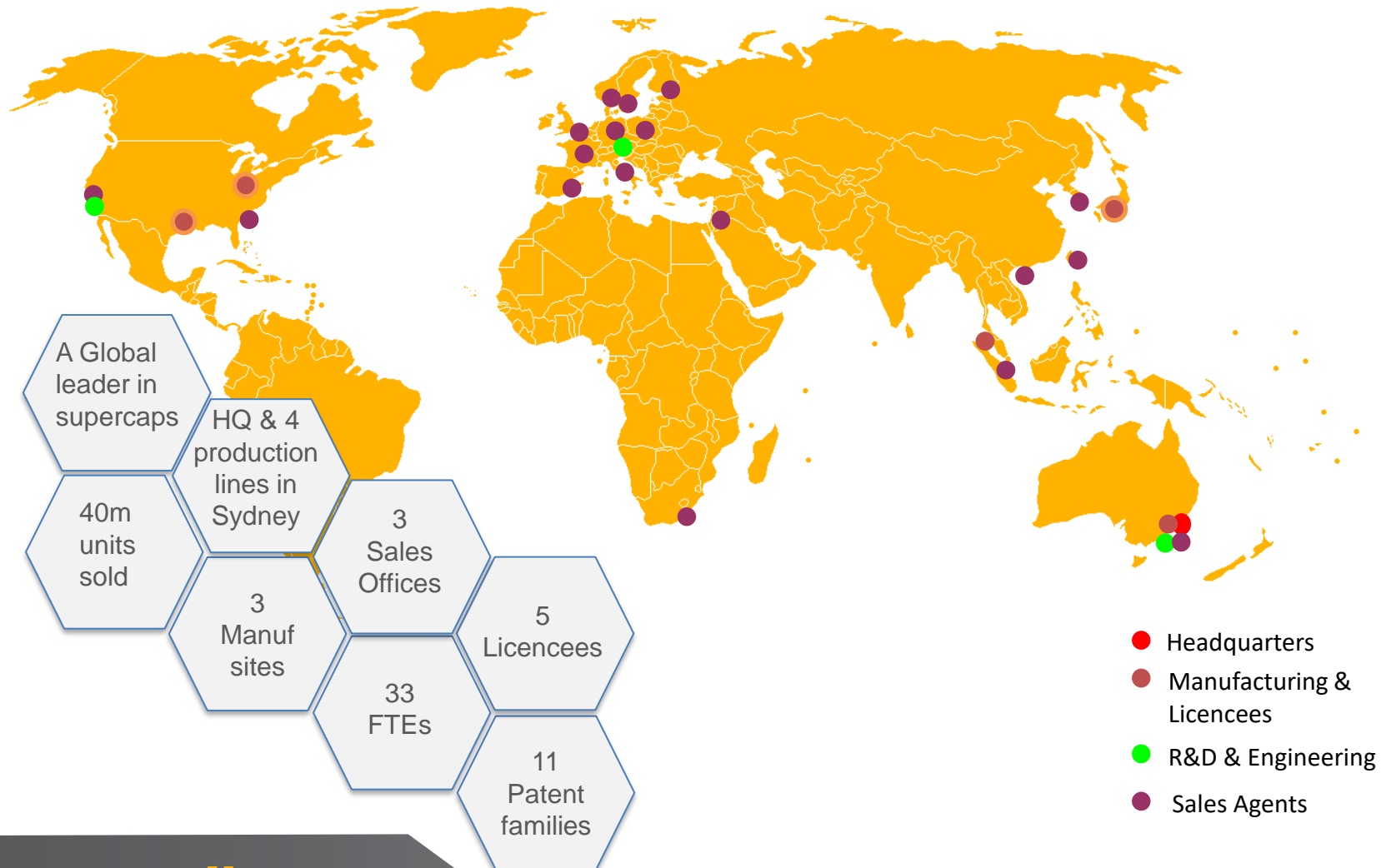
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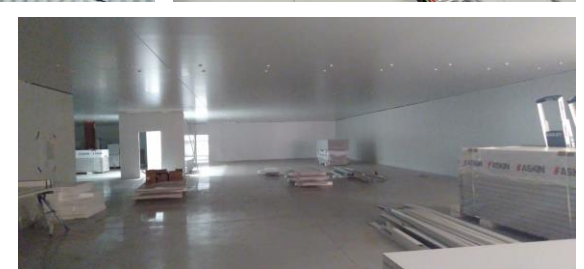
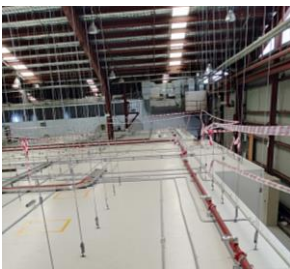
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# CAP-XX at a glance



# New production facility and HQ construction completed





# Commissioning of electrode, DMF and DMT lines completed on time and on budget



# CAP-XX - A global leader in supercapacitors



**ULTRA THIN  
PRISMATIC**



**SMALL  
CYLINDRICAL**

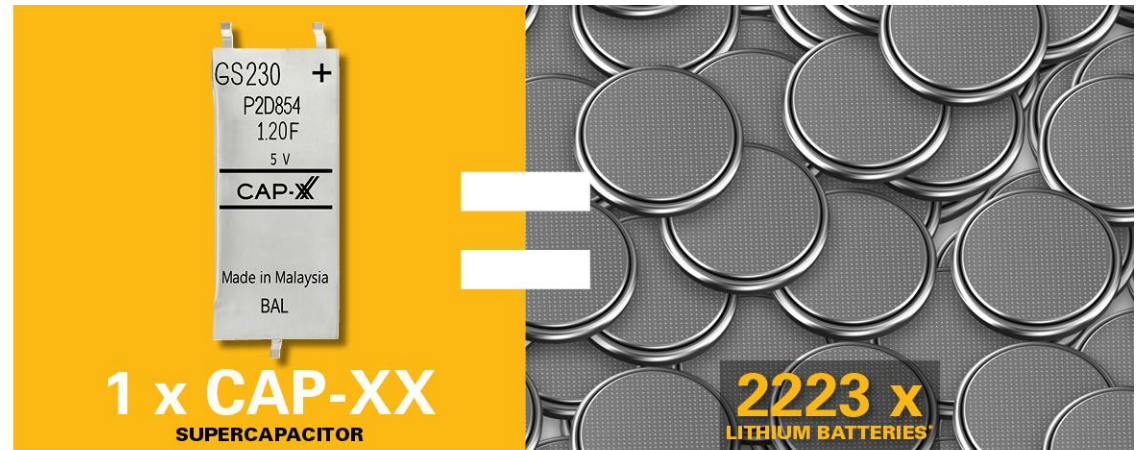


**LARGE  
CYLINDRICAL  
& MODULES**

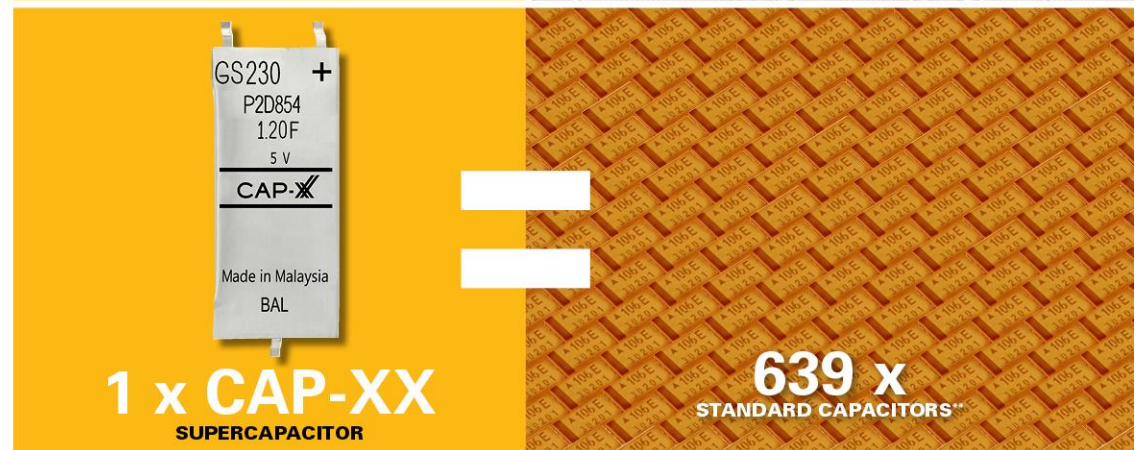


# Supercapacitors deliver electrical power and store electrical energy

**POWER DELIVERED**



**ENERGY STORED**



\*Comparison based on Energizer CR2032

\*\*Comparison based on Tantalum 106 E

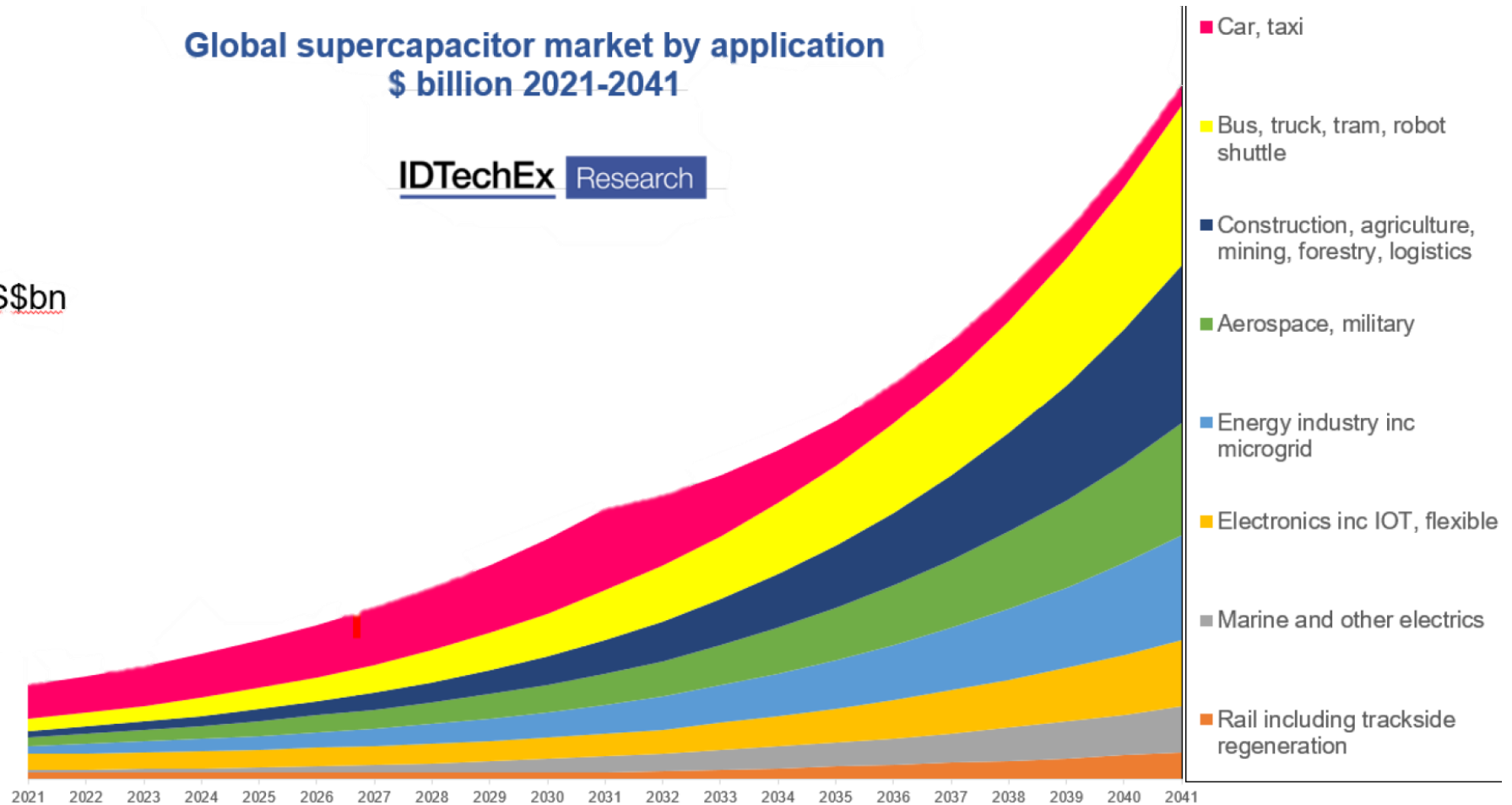
Source : Company

# Supercapacitors market growth

Global supercapacitor market by application  
\$ billion 2021-2041

IDTechEx Research

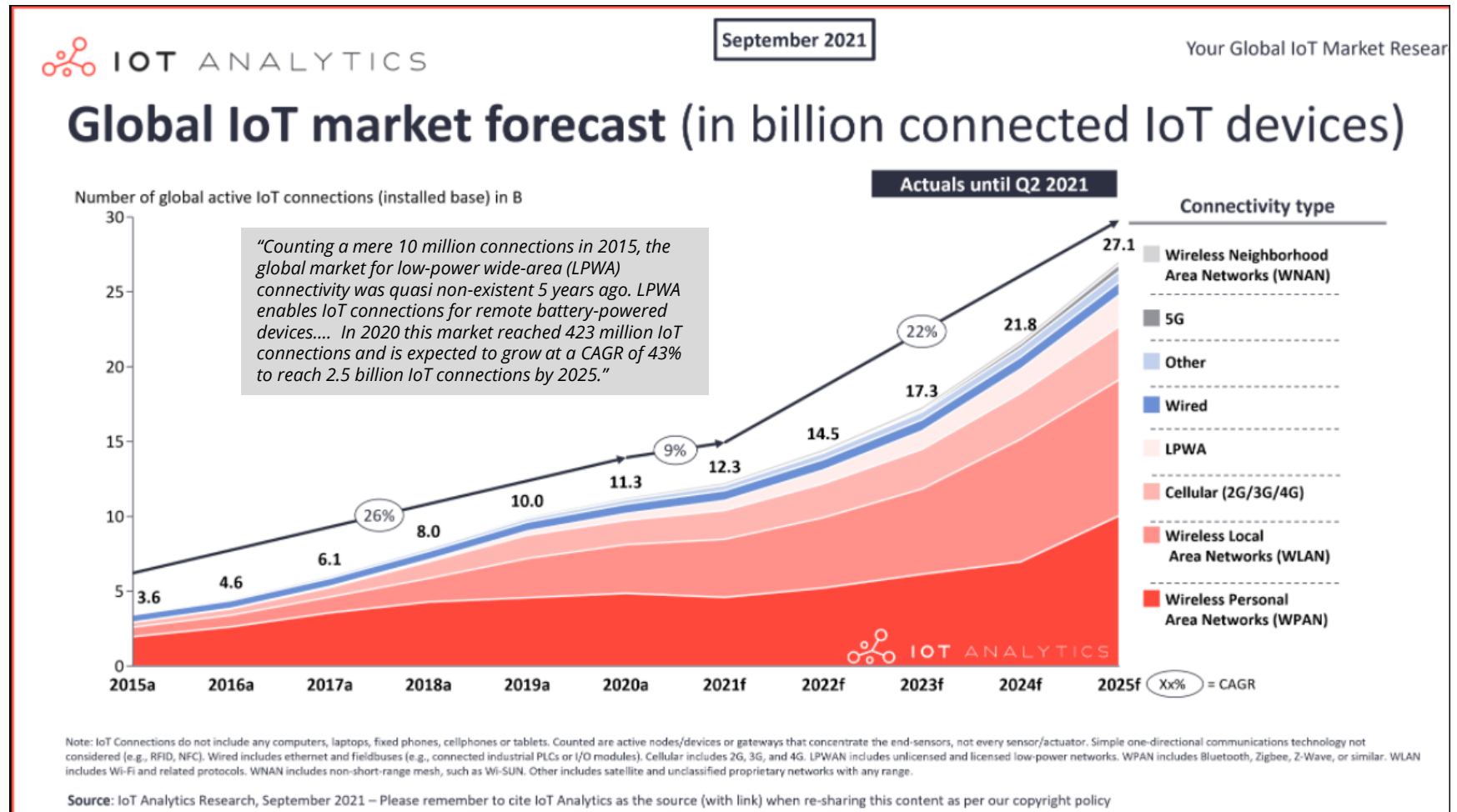
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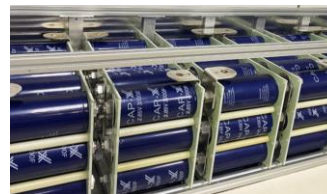
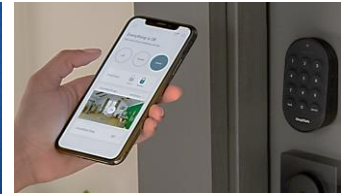
Source : IDTechex report: Supercapacitor: Markets, Technology Roadmap, Opportunities 2021-2041



# IoT market growing exponentially



# Recent customer wins



# 5 point growth plan

.01

Focus on delivering production excellence and scale from the Sydney factory

.02

Accelerate sales penetration into key markets

.03

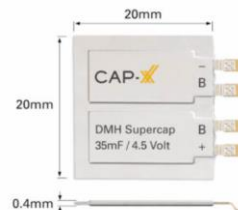
Add new products for existing markets

.04

Enter transportation and renewable markets with large cells and modules

.05

Enhance organic growth through targetted partnerships & licencing



# Summary:



## Fast growing business

- Strong organic sales growth
- High gross margin
- Strong brand recognition

## ... in high growth markets

- Asset tracking
- Automotive
- Medical
- Renewable energy
- Wearables
- Wireless sensors

## ... driven by product innovation

- 11 patent families
- 10+ universities
- Multiple business development partners
- 10+ projects in R&D pipeline